

THE AXIOM OF MCKINSEY-SOBOCIŃSKI K1 IN THE FRAMEWORK OF DISCUSSIVE LOGICS

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Abstract

In this paper we use Jaśkowski’s method of defining a propositional logic with the help of the M -fragment of a given modal logic to express classical logic. We use as weak tools as possible to do this. A strengthening of some results by Scott and Lemmon concerning the McKinsey-Sobociński axiom is presented. This paper is a part of the investigation of building the adaptive logic on the basis of the logic D_2 .

Introduction

In [11] a comparison of adaptive and discussive approaches to paraconsistency was presented. As most of inconsistency adaptive logics use classical logic as a so called upper limit logic¹, the question of expressing classical logic with the help of M -fragment² of a certain modal logic arises. It appears (see Lemma 3) that in the discussive framework Duns Scotus’ law is equivalent to the famous McKinsey-Sobociński axiom³:

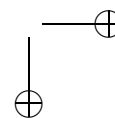
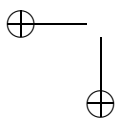
$$\Box\Diamond A \rightarrow \Diamond\Box A. \quad (\text{K1})$$

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¹For explanation see for example [3].

²The M -fragment of a given modal logic P is the set $\{\Diamond A : A \text{ is any formula and } \Diamond A \in P\}$.

³In the literature it is also denoted by (M).



In 1966, Lemmon made a conjecture that each consistent normal logic \mathbf{P} is complete with respect to some class of \mathbf{P} -frames (the paper was finally published as [10]). In [13] the conjecture was disproved. But Lemmon had already himself sensed the limitation of his conjecture. The McKinsey-Sobociński axiom was given by him as a possible counterexample.

We have the following Lemmon and Scott results concerning the McKinsey-Sobociński axiom ([10], pp. 74–76)⁴:

Theorem 1: A formula is valid in all frames satisfying the condition m^∞ : $\forall_w \exists_{\bar{w}} (wR\bar{w} \wedge \forall_{w_1} \forall_{w_2} (\bar{w}Rw_1 \wedge \bar{w}Rw_2 \rightarrow w_1 = w_2))$ and the condition of transitivity iff it is a theorem of the logic $\mathbf{K4}$ with the additional axiom (K1) (notation: $\mathbf{K4M}$).

Theorem 2: A formula is valid in all frames satisfying the condition m^∞ , the condition of reflexivity, and the condition of transitivity iff it is a theorem of the logic $\mathbf{S4}$ with the additional axiom (K1) (notation: $\mathbf{S4M}$).

In the class of transitive frames the validity of the axiom K1 is equivalent to the satisfaction of the condition (\ddagger): $\forall_w \exists_{\bar{w}} (wR\bar{w} \wedge \forall_{w'} (\bar{w}Rw' \rightarrow \bar{w} = w'))$ ⁵. In [12] it was proved that M -counterpart⁶ of McKinsey's logic $\mathbf{S4.1} = \mathbf{S4}[K1]$ ⁷ is the trivial logic. Of course $\mathbf{S5}[K1] = \mathbf{Triv}$.

In the paper [14] it was shown that the class of frames for which the completeness result for \mathbf{KM} ⁸ might hold is not definable by the first order condition. The same result was stated in [7] since the likely class of frames for which \mathbf{KM} would be complete is not closed on ultraproducts. Finally, in [5] the completeness theorem for \mathbf{KM} with respect to some class of finite frames was proved by the normal form method.

Let us add, that logic \mathbf{KM} is neither canonical [8], nor compact [15].

In the paper we will use standard notions and results from the field of the modal logic. A short summary can be found in [11]. We will use the notation introduced there.

⁴ See also [9] pp. 131–134.

⁵ See for example [4], p. 82.

⁶ The M -counterpart of a given modal logic \mathbf{P} is the set $\{A : \diamond A \in \mathbf{P}\}$.

⁷ It is by the definition the smallest normal logic containing $\mathbf{S4}$ and axiom K1.

⁸ It is by the definition the smallest normal logic containing axiom K1.

1. *Duns Scotus' law in the discussive framework*

Let us start with:

Lemma 3: On the basis of the logic K the McKinsey-Sobociński formula

$$\Box\Diamond A \rightarrow \Diamond\Box A \quad (\text{K1})$$

is equivalent the discussive version of Duns Scotus' law

$$\Diamond(\Diamond A \rightarrow (\Diamond \sim A \rightarrow B)) \quad (\text{JDS})$$

Proof. We prove the axiom K1 on the basis of K[JDS]⁹:

1. $\Box\Diamond A \rightarrow (\Box\Diamond \sim A \rightarrow \Diamond\perp)$
the law t5 of distributivity of „ \Diamond ” with respect to „ \rightarrow ”
and JDS: B/\perp
2. $\Diamond\perp \leftrightarrow \perp$
the theorem of K
3. $\Box\Diamond A \wedge \Box\Diamond \sim A \rightarrow \perp$ the law of importation, extensionality, 1. and 2.
4. $\sim(\Box\Diamond A \wedge \Box\Diamond \sim A)$ 3. via classical logic
5. $\Box\Diamond A \rightarrow \Diamond\Box A$ 4. and the law of negation of implication
and inter-definability of „ \Diamond ” and „ \Box ”

On the other hand we prove JDS in KM:

1. $\Box \sim B \rightarrow (\Box\Diamond A \rightarrow \Diamond\Box A)$ K1 via the classical logic
2. $\Box\Diamond A \rightarrow (\Box \sim B \rightarrow \Diamond\Box A)$ 2. and interchange of premises
3. $(\Box \sim B \rightarrow \Diamond\Box A) \rightarrow (\sim\Diamond\Box A \rightarrow \sim\Box \sim B)$ the law of contraposition
4. $(\Box \sim B \rightarrow \Diamond\Box A) \rightarrow (\Box\Diamond \sim A \rightarrow \Diamond B)$
3. and the inter-definability between \Box and \Diamond
5. $\Box\Diamond A \rightarrow (\Box\Diamond \sim A \rightarrow \Diamond B)$ the law of syllogism, 2. and 4.
6. $\Diamond(\Diamond A \rightarrow (\Diamond \sim A \rightarrow B))$ the law of syllogism and t5

⁹We use auxiliary facts, definitions and notations as presented in [11].

Corollary 4: The logic $\text{KD}^\text{T}^*[\text{K1}]$ ¹⁰ is the minimal normal logic containing axioms $\diamond(Ax1)^d \text{---} \diamond(Ax13)^d$ ¹¹ and Duns Scotus' law with the discussive interpretation of „ \rightarrow ”, and closed under the rule: $\diamond A, \diamond(\diamond A \rightarrow B) \vdash \diamond B$.*

Proof. Follows directly from the theorem 7 from [11] and Lemma 3.

The theorem states that the logic KD^*T^* extended with JDS is the minimal normal logic determining discussive classical logic.

2. Semantics of the logic $\text{S5}_M[\text{K1}]$

Now we give conditions for frames which establish the completeness result for the logic under consideration. We'll use theorem 12 of [11] and the following observations semantically characterizing logic $\text{KD}^*\text{T}^*[\text{K1}]$.

Lemma 5: The set of all frames satisfying the McKinsey condition:

$$(\ddagger) \quad \forall_w \exists_{\bar{w}} \left(wR\bar{w} \wedge \forall_{w'} (\bar{w}Rw' \rightarrow \bar{w} = w') \right)$$

is contained in the intersection of the set of all frames satisfying the condition

$$(*) \quad \forall_w \exists_{w'} \left(wRw' \wedge \forall_{w''} (w'Rw'' \rightarrow wRw'') \right) \text{ and the set of all frames satisfying the condition } (\otimes) \quad \forall_w \exists_{\bar{w}} \left(wR\bar{w} \wedge \forall_{w'} \forall_{w''} (\bar{w}Rw' \wedge w'Rw'' \rightarrow wRw'') \right).$$

Proof. Let us consider the frame $\langle W, R \rangle$ fulfilling the condition (\ddagger) . Let us take any $w \in W$. Let \bar{w} , be a world such that $wR\bar{w}$, the existence of which is stated in the condition (\ddagger) . We prove that $\forall_{w''} (\bar{w}Rw'' \rightarrow wRw'')$. Let w'' be any world such that $\bar{w}Rw''$. By (\ddagger) : $\bar{w} = w''$, since $wR\bar{w}$, so also wRw'' . Because w is any world, we have shown that given frame satisfies the condition $(*)$.

Now we show that for the chosen above world \bar{w} the following is satisfied $\forall_{w'} \forall_{w''} (\bar{w}Rw' \wedge w'Rw'' \rightarrow wRw'')$. Let us consider any worlds w' and w'' , such that $\bar{w}Rw'$ and $w'Rw''$. We have to prove that wRw'' . Once more by (\ddagger) we have: $\bar{w} = w'$; since $w'Rw''$, therefore also $\bar{w}Rw''$. Using (\ddagger) once

¹⁰ KD^*T^* is the minimal normal logic containing axioms: $(D^*) \quad \Box \diamond A \rightarrow \diamond A$ and $(T^*) \quad \Box \diamond \diamond A \rightarrow \diamond A$. It was proved by Dziobiak that KD^*T^* is equal to Perzanowski's system S5_M .

¹¹For a propositional variable A , $A^d = A$, and for any formulas B, C : $(B \vee C)^d = B^d \vee C^d$, $(B \wedge C)^d = B^d \wedge C^d$, $(B \rightarrow C)^d = \diamond B^d \rightarrow C^d$, $(\sim B)^d = \sim(B^d)$, and $(B \leftrightarrow C)^d = (\diamond B^d \rightarrow C^d) \wedge \diamond(\diamond C^d \rightarrow B^d)$, while $Ax1 \text{---} Ax13$ are axioms of the propositional part of logic CLuN i.e. the full positive classical logic plus Clavius' law. For details see [2] and [11].

again, we get $\bar{w} = w''$, but $wR\bar{w}$, i.e. wRw'' , which shows that the condition (\otimes) is fulfilled.

The proof of the next theorem is based on the analogous proof the completeness theorem 1 for the logic K4M. We strengthen the theorem 1 using, as we'll see, the weaker logic. The result shows the importance of the M -fragment of a given logic.

Theorem 6: A formula is valid in all frames fulfilling the condition

$$(\dagger) : \forall_w \exists_{\bar{w}} (wR\bar{w} \wedge \forall_{w'} (\bar{w}Rw' \rightarrow \bar{w} = w'))$$

iff it is provable in the logic $S5_M$ with the additional axiom (K1) (notation: $S5_M[K1]$).

Proof. (\Leftarrow) We show that the axioms D^* , T^* and K1 are valid in all frames fulfilling the condition (\dagger) . By the theorems stating the completeness results for logics D^* and T^* (see [11]), axioms D^* and T^* are valid in all frames satisfying conditions $(*)$ and (\otimes) respectively. However, by lemma 5 we know that each frame satisfying the condition (\dagger) also satisfies the conjunction of conditions $(*)$ and (\otimes) . So it is enough to show that the axiom K1 is valid in each frame satisfying the condition (\dagger) . Let us assume otherwise, i.e. that there is a Kripke frame for which the condition is fulfilled while the formula K1 is not valid. So there is a world w and a valuation v , such that $w \not\models_v K1$, therefore $w \models_v \Box \Diamond p$ and $w \not\models_v \Diamond \Box p$. By the definition of truth in a model we have $\forall_{\bar{w}} (wR\bar{w} \Rightarrow \bar{w} \not\models_v \Box p)$, in particular, for a world w' such that wRw' , existence of which is mentioned in (\dagger) , we have $w' \not\models_v \Box p$. Using the definition of truth in a model for „ \Box ”, we have that there is w'' , that $w'Rw''$ and $w'' \not\models_v p$. By the condition (\dagger) we see that $w' = w''$, i.e. $w' \not\models_v p$ (notation \bullet). Because $w \models_v \Box \Diamond p$, so for any world which is accessible from the world w , in particular for w' holds $w' \models_v \Diamond p$. By the definition of truth there is a world \check{w} , for which $w'R\check{w}$ and $\check{w} \models_v p$. But by (\dagger) $\check{w} = w$, so $w' \models_v p$, which contradicts (\bullet) .

(\Rightarrow). Firstly we show that for any formulas A_1, \dots, A_n the following $\vdash_{S5_M[K1]} \Diamond ((A_1 \rightarrow \Box A_1) \wedge \dots \wedge (A_n \rightarrow \Box A_n))$ holds. To get this result we infer in $S5_M[K1]$ a theorem:

$$\Box(\Box \Diamond A \wedge \Box \Diamond B) \rightarrow \Diamond(A \wedge B). \quad (\star)$$

1. $\Box \Diamond A \wedge \Box \Diamond B \rightarrow \Diamond \Box A \wedge \Box \Diamond B$
 addition of a new right conjunct ($\Box \Diamond B$) to arguments of implication K1
2. $\Box(\neg A \vee \neg B) \rightarrow (\Box \neg A \vee \Diamond \neg B)$ the substitution into the theorem

- $\Box(A \vee B) \rightarrow (\Box A \vee \Diamond B)$ of logic **K**: $A/\neg A, B/\neg B$
3. $\neg(\Box\neg A \vee \Diamond\neg B) \rightarrow \neg\Box(\neg A \vee \neg B)$ the contraposition of 2.
 4. $\Diamond A \wedge \Box B \rightarrow \Diamond(A \wedge B)$ 3., de Morgan's law and the inter-definability between \Box and \Diamond
 5. $\Diamond(A \wedge B) \rightarrow \Diamond(B \wedge A)$ commutativity of \wedge and monotonicity rule
 6. $\Diamond A \wedge \Box B \rightarrow \Diamond(B \wedge A)$ the law of syllogism, 4., and 5.
 7. $\Diamond\Box A \wedge \Box\Diamond B \rightarrow \Diamond(\Diamond B \wedge \Box A)$ a substitution into 6.: $A/\Box A$ and $B/\Diamond B$
 8. $\Diamond B \wedge \Box A \rightarrow \Diamond(A \wedge B)$ a substitution into 6.: $A/B, B/A$
 9. $\Diamond(\Diamond B \wedge \Box A) \rightarrow \Diamond\Diamond(A \wedge B)$ 8. and monotonicity rule
 10. $\Box\Diamond A \wedge \Box\Diamond B \rightarrow \Box\Diamond\Diamond(A \wedge B)$ the law of syllogism, 1., 7. and 9.
 11. $\Box(\Box\Diamond A \wedge \Box\Diamond B) \rightarrow \Box\Diamond\Diamond(A \wedge B)$ 10. and monotonicity rule
 12. $\Box\Diamond\Diamond(A \wedge B) \rightarrow \Diamond(A \wedge B)$ the axiom T^* : $A/(A \wedge B)$
 13. $\Box(\Box\Diamond A \wedge \Box\Diamond B) \rightarrow \Diamond(A \wedge B)$ and the law of syllogism, 11. and 12.

Now we are ready to prove that in $S5_M[K1]$ the following formula is a theorem:

$$\Diamond\left((A_1 \rightarrow \Box A_1) \wedge \cdots \wedge (A_n \rightarrow \Box A_n)\right). \quad (**)$$

Proof by the induction on n . For $n = 1$ the required theorem *via* the law of distribution of „ \Diamond ” with respect to „ \rightarrow ” is equivalent to the axiom D^* .

We also consider the case $n = 2$, since the induction step will go through similarly. By substitution into the schema $(*) A/(A_1 \rightarrow \Box A_1)$ and $B/(A_2 \rightarrow \Box A_2)$ we have: $\vdash_{S5_M[K1]} \Box\left(\Box\Diamond(A_1 \rightarrow \Box A_1) \wedge \Box\Diamond(A_2 \rightarrow \Box A_2)\right) \rightarrow \Diamond\left((A_1 \rightarrow \Box A_1) \wedge (A_2 \rightarrow \Box A_2)\right)$. Using the distributivity law, the axiom D^* is equivalent to $\Diamond(A_1 \rightarrow \Box A_1)$, by Gödel's rule we get $\Box\Diamond(A_1 \rightarrow \Box A_1)$, and by the law of adjunction and once more by RG we have: $\vdash_{S5_M[K1]} \Box\left(\Box\Diamond(A_1 \rightarrow \Box A_1) \wedge \Box\Diamond(A_2 \rightarrow \Box A_2)\right)$, which is the antecedent of our substitution into the theorem $(*)$, so by MP also the consequent $\Diamond\left((A_1 \rightarrow \Box A_1) \wedge (A_2 \rightarrow \Box A_2)\right)$ is a theorem.

INDUCTIVE STEP. By the induction hypothesis we have that for any formulae $A_1 \dots A_{n-1}$: $\vdash_{S5_M[K1]} \Box\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right]$. We will show that the required theorem holds also for n .

1. $\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right]$ the induction hypothesis
2. $\Box\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right]$ RG and 1.
3. $\Diamond(A_n \rightarrow \Box A_n)$ the distributivity of the functor „ \Diamond ”

- with respect to „ \rightarrow ” and D^*
4. $\Box\Diamond(A_n \rightarrow \Box A_n)$ RG and 3.
 5. $\Box\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right] \wedge \Box\Diamond\left[A_n \rightarrow \Box A_n\right]$
2., 4. and the law of adjunction
 6. $\Box\left\{\Box\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right] \wedge \Box\Diamond\left[A_n \rightarrow \Box A_n\right]\right\}$ RG and 5.
 7. $\Box\left\{\Box\Diamond\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right] \wedge \Box\Diamond\left[A_n \rightarrow \Box A_n\right]\right\} \rightarrow$
 $\rightarrow \Box\left\{\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right] \wedge \left[A_n \rightarrow \Box A_n\right]\right\}$
a substitution into (\star) : $A/\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right]$
and $B/\left[A_n \rightarrow \Box A_n\right]$.
 8. $\Diamond\left\{\left[\left(A_1 \rightarrow \Box A_1\right) \wedge \cdots \wedge \left(A_{n-1} \rightarrow \Box A_{n-1}\right)\right] \wedge \left[A_n \rightarrow \Box A_n\right]\right\}$ MP 7. and 6.

Now we consider the canonical model of the logic $S5_M[K1]$. We show the canonical frame satisfies the condition (\ddagger) .

To this end we prove that for any possible world w the set of formulas $\mathcal{W}_w := \{A; \Box A \in w\} \cup \{A \rightarrow \Box A; A \in For\}$ is consistent with respect to the logic $S5_M[K1]$. Assume for contradiction that there are formulas $\Box A_1, \dots, \Box A_n \in w$ and some other formulas A'_1, \dots, A'_m that $\vdash_{S5_M[K1]} \neg\left(A_1 \wedge \cdots \wedge A_n \wedge (A'_1 \rightarrow \Box A'_1) \wedge \cdots \wedge (A'_m \rightarrow \Box A'_m)\right)$. By the negation of implication we have: $\vdash_{S5_M[K1]} \left(A_1 \wedge \cdots \wedge A_n\right) \rightarrow \neg\left((A'_1 \rightarrow \Box A'_1) \wedge \cdots \wedge (A'_m \rightarrow \Box A'_m)\right)$, and by the law of contraposition: $\vdash_{S5_M[K1]} \left((A'_1 \rightarrow \Box A'_1) \wedge \cdots \wedge (A'_m \rightarrow \Box A'_m)\right) \rightarrow \neg\left(A_1 \wedge \cdots \wedge A_n\right)$. Later by RG and the law of distribution of „ \Box ” with respect to „ \rightarrow ” on „ \Diamond ”-s, and the inter-definability of „ \Diamond ” and „ \Box ” we get $\vdash_{S5_M[K1]} \Diamond\left((A'_1 \rightarrow \Box A'_1) \wedge \cdots \wedge (A'_m \rightarrow \Box A'_m)\right) \rightarrow \neg\Box\left(A_1 \wedge \cdots \wedge A_n\right)$. However in the presence of $(\star\star)$ using MP we would have $\neg\Box\left(A_1 \wedge \cdots \wedge A_n\right) \in w$; next for any $1 \leq i \leq n$: $\Box A_i \in w$, so by the laws of adjunction and regularity, using MP we have $\Box\left(A_1 \wedge \cdots \wedge A_n\right) \in w$. So our assumption results in a contradiction, since the set w is maximally consistent.

Thus by Lindenbaum’s lemma, for each world w there is a world \bar{w} that $\mathcal{W}_w \subseteq \bar{w}$. We show that $wR\bar{w}$. Let A be any formula that $\Box A \in w$. By the definition of the set \mathcal{W}_w , we have $A \in \mathcal{W}_w$, i.e. $A \in \bar{w}$. So by the definition of the accessibility relation in the canonical frame we get: $wR\bar{w}$.

Now we prove that for any possible world w and for indicated above \bar{w} the following holds: $\forall w'(\bar{w}Rw' \rightarrow \bar{w} = w')$. Let us assume that there is w' , such that $\bar{w}Rw'$ and $\bar{w} \neq w'$, i.e. that there is a formula A that either ($A \in w'$ and $A \notin \bar{w}$) or ($A \in \bar{w}$ and $A \notin w'$). In the first case by the maximality of the set \bar{w} we have $\neg A \in \bar{w}$, via the definition of \mathcal{W}_w we observe that $\neg A \rightarrow \Box \neg A \in \mathcal{W}_w$, thus $\neg A \rightarrow \Box \neg A \in \bar{w}$, and so by *MP*, since every maximally consistent set is closed under *MP*, also $\Box \neg A \in \bar{w}$. However, since $\bar{w}Rw'$ we have: $\neg A \in w'$, which gives us a contradiction, because w' is also consistent. In the second case by the definition of \mathcal{W}_w we have $A \rightarrow \Box A \in \bar{w}$, from where via *MP* we obtain $\Box A \in \bar{w}$, but again, by the definition of the accessibility relation, we get $A \in w'$ which is a contradiction. We have shown, that the canonical frame of the logic $S5_M[K1]$ fulfills the condition (\ddagger).

Assume that some formula A is valid in all frames satisfying the condition (\ddagger). In the presence of the above observation it is also true in the canonical model of the logic $S5_M[K1]$. But any formula true in the canonical model of a given logic is a theorem. Thus a given formula A is a theorem of $S5_M[K1]$.

A fortiori:

Corollary 7: The logic $S5_M[K1]$ is canonical.

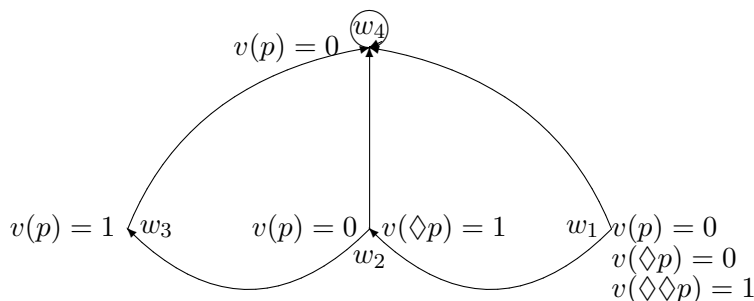
Proof. Follows directly from the previous theorem.

We now state:

Theorem 8: The logic $S5_M[K1]$ is weaker than $K4M$.

Proof. Firstly we show that in $K4M$ D^* and T^* are provable. By substitution into the axiom *D* (which clearly belongs to both logics) we have $\Box \Diamond A \rightarrow \Diamond \Diamond A$, and by the axiom *4* and transitivity of „ \rightarrow ” we get $\Box \Diamond A \rightarrow \Diamond A$ i.e. the axiom D^* . To prove T^* it is enough to see that via *4* and the monotonicity rule we obtain $\Box \Diamond \Diamond A \rightarrow \Box \Diamond A$. But in the presence of already proved D^* by the transitivity of implication we have $\Box \Diamond \Diamond A \rightarrow \Diamond A$.

Using the completeness results for both logics it is enough to indicate a frame satisfying the condition (\ddagger) in which the axiom *4* is not valid.



For any world w_i , w_4 is a world the existence of which is postulated in the condition \ddagger . Indeed we have $\forall_{w'}(w_4 R w' \rightarrow w_4 = w')$. One can see that in w_1 the axiom $\diamond\diamond p \rightarrow \diamond p$ is false.

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